## 1 July 2016

Another financial year comes to end and I am hoping it has been a successful one for you. At JAS Partners and Associates we have been working hard to set ourselves and therefore you in a direction over the next decade that ensure each financial year will be the success it should be. We now have a passionate and hardworking team which I am sure you have all experienced over the past 12 months. This has certainly allowed me to focus on providing services and ensuring our business is where it needs to be. This will ensure you receive the service you require in an ever changing and demanding world.

To ensure this for the next decade and beyond I am proud and excited to announce JAS Partners and Associates is now affiliated with the longstanding and well established TAG Financial Services. TAG Financial Services is a leading financial service operation providing Corporate Advisory and Tax, Superannuation and Estate planning, Loan and Finance and Investment and Wealth Advise – all by qualified accountants and on a fee for service basis. TAG Financial Services is very unique in that it is independently owned, independently operated and self-licensed. That's right - they are NOT owned by a multinational or a bank meaning they provide services in your interest.

It's not just the technical and professional depth that excited me with this association it also the fact that I have known and actually worked with the founding Partners for over 20 years. In fact I currently use them for my personal financial and superannuation planning and advise. TAG Financial Services are located in Malvern East but are familiar with servicing clients all over Australia. You'll be hearing more but if you would like to know more about TAG please don't hesitate to visit their website www.tagfinancial.com.au.

## How will this affect you:

- JAS Partners and Associates will remain in our current location and with our current team.
- JAS Partners and Associates will now have access to increased technical support and a broader service offering particularly with Financial Planning and Superannuation.
- JAS Partners and Associates will now comfortably comply with legislation coming into effect at 1 July 2016 which limits unlicensed accountants from covering superannuation issues.
- TAG Financial Services accordingly will take on all superannuation services over the coming 12 months.

I am personally very proud and excited. This will ensure I transition with clarity and consistency over the next decade. I have always been passionate about my profession and what we can do for you the client, but being affiliated with an organisation and a group of Directors that I have respected and admired for over two decades has me even more passionate and excited about the future.

I will keep you informed of future developments but in large it's business as usual. We have attached some checklists to help you with the preparation of your 2016 tax. In the meantime should you have any queries please do not hesitate to contact me on our office number.

John Salmon FCA CPA CTA Director Proudly affiliated with **TAG** 





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